

ELECTION FORM
FOR THE REGISTRATION OF ORDINARY SHARES OF US\$0.01 EACH IN THE SHARE CAPITAL OF GABELLI
MERGER PLUS⁺ TRUST PLC
(THE COMPANY)
IN THE LOYALTY REGISTER

To: **Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ**
as Agent for the Company

Telephone Number +44 (0) 370 707 1390
E-mail to "web.queries@computershare.co.uk."

Disclaimer

This **Election Form** shall be completed and signed in accordance with the instructions contained herein.

This Election Form should be read in conjunction with the Company's articles of association (as amended and restated from time to time) (the Articles), which are available on the corporate website of the Company (www.gabelli.com/mergerplus).

By submitting this Election Form duly completed and signed to the Agent above, you are hereby electing to be entered into the Loyalty Register in respect of the Ordinary Shares set out in box [2] below and are agreeing to comply with the provisions of the Articles in respect of such entry.

1. Data of Electing Shareholder who requests registration of their Ordinary Shares in the Loyalty Register

Full Name or Nominee name

CREST Participant ID (if applicable)

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CREST Member ID (if applicable)

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Date of birth .../.../.....

Address.....

Tel. E-mail (the **Electing Shareholder**)

(If applying on behalf of a Beneficial Owner, please provide the following information in relation to the Beneficial Owner, either in the space provided below or in an attached schedule. For these purposes, the Beneficial Owner shall be the person for whose ultimate benefit the Ordinary Shares set out in box [2] below are held (directly or indirectly) by the Electing Shareholder; provided that if the Electing Shareholder is requesting the registration of Ordinary Shares held for multiple Beneficial Owners, the aggregate number of Ordinary Shares to be registered in the Loyalty Register should be set out in box [2] below and the number of such Ordinary Shares to be registered as being held for each of the Beneficial Owners should be set out in an attached schedule)

Full Name.....

Address.....

Date of birth .../.../.....

Tel. E-mail

2. Number of Ordinary Shares in relation to which entry into the Loyalty Register is requested

Number of Ordinary Shares	
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3. Declaration and Power of Attorney

The **Electing Shareholder**, through the transmission of this Election Form, duly completed, irrevocably and unconditionally:

a) **agrees** to be bound by the Articles; and

b) **acknowledges, accepts and agrees** to the rights and obligations arising in connection with such entry, as set out in the Articles, noting in particular, that the Electing Shareholder may be removed from the Loyalty Register in respect of the Ordinary Shares set out in box [2] above in the circumstances set out in the Articles.

4. Governing law and disputes

This Election Form is governed by and construed in accordance with the laws of the England and Wales. Any dispute in connection with this Election Form will be brought before the courts of England and Wales.

The Electing Shareholder

If an individual:

If a body corporate:

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(Signature)

.....
(Signature of director/authorized signatory)

Name:

Name:

Date:

Date: