

Gabelli Value Plus+ Trust plc

Quarterly Disclosure – [4] April 2016

In accordance with UKLA Listing Rule 15.6.8, requiring UK listed investment companies to notify, within five business days of the end of each quarter, a list of all investments in other investment companies that do not have a stated investment policy to invest no more than 15% of their gross assets in other UK-listed investment companies (including investment trusts), Gabelli Value Plus+ Trust plc announces that, as at 31 March 2016, it had no investments in such other investment companies.

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