

12 October 2016

Gabelli Value Plus+ Trust Plc

(the “Company”)

Compliance with the Market Abuse Regulation (“MAR”)

The Company confirms that:

- a) All inside information known to the directors of the Company up to the date of this notice, including daily unaudited net asset values per share, has been notified to a Regulated Information Service (“RIS”);
- b) Any further inside information leading up to the announcement of the half year financial results of the Company for the six months ended 30 September 2016 (the “Half Year Results”) will be notified to a RIS;
- c) The Company has no reason to believe that there will be any material difference between the net asset value per share as at close of business on 30 September 2016, which was announced on 3 October 2016, and the financial information to be published in the announcement of its Half Year Results.

The Company is therefore not prohibited from dealing in its own securities during the closed period, as defined by MAR, which will end on the date of the publication of the Half Year Results, expected to be on or after 11 November 2016.

Enquiries:

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