

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the Tender Offer or the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately qualified independent financial adviser, authorised under the Financial Services and Markets Act 2000 (as amended) if you are resident in the United Kingdom or from another appropriately authorised independent financial adviser if you are in a territory outside of the United Kingdom. All Shareholders are strongly advised to consult their professional advisers regarding their own tax position.**

If you have sold or otherwise transferred all of your Qualifying Shares no action is required. If you have sold or otherwise transferred only part of your holding of Qualifying Shares, you should retain these documents.

This documents was prepared as a matter of general information. It is not a substitute for the Offer Circular or Tender form as is being provided as a guide to assist in your participation in the Tender Offer Tranche One.

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# **GABELLI MERGER PLUS+ TRUST PLC**

*(Incorporated and registered in England and Wales with Registered No. 10747219 and an investment company within the meaning of section 833 of the Companies Act 2006)*

## **Document Checklist**

**for use in respect of the Tender Offer by Gabelli Merger Plus+ Trust plc  
to purchase Qualifying Shares in the capital of Gabelli Merger Plus+ Trust plc  
offering Circular to provide full detail and instruction**

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### **The information and supporting documents required for Qualifying Registered Shareholders:**

<b>Information and supporting documents</b>	<b>Acceptable evidentiary documentation</b>	<b>Check Box if provided</b>
Date Qualifying Shares were committed to the Loyalty Register	Copy of original submitted loyalty register form	<input type="checkbox"/>
Number of Qualifying Shares offered for Tender and beneficial owner	Custody statement dated November or December 2022 detailing current position, purchase date, and beneficial owner name	<input type="checkbox"/>
Documentary evidence of beneficial ownership	Confirmation of purchase, Dated purchase and custody statements, current verification of holding, as applicable	<input type="checkbox"/>
Initial purchase and custody	Confirmation of purchase, Dated purchase and/or custody statements	<input type="checkbox"/>
Current Status of holding and custody	Confirmation of current purchase and custody statements	<input type="checkbox"/>

Note: For accounts with a change in Custodian, evidence of no change in beneficial owner must be provided and new Loyalty Election form signed by the new nominee.

## **Key Definitions to Note**

### **Qualifying Registered Shareholders**

are the holders and/or beneficial holders of Qualifying Shares

### **Qualifying Shares**

means:

in the case of the Tranche One Tender Offer, Ordinary Shares which were issued by the Company at the time of, and admitted to the Official List pursuant to, Admission, the holders and/or beneficial holders of which at the relevant time and who have continued to hold and/or beneficially hold such Ordinary Shares as of the Tranche One Record Date have been entered into the Company's Loyalty Register; and

in the case of the Tranche Two Tender Offer and the Additional Tender Offer, Ordinary Shares which were issued by the Company at the time of, and admitted to the Official List pursuant to, either Admission or the November 2017 Tap Admission the holders and/or beneficial holders of which at the relevant time and who have continued to hold and/or beneficially hold such Ordinary Shares as of the Tranche Two Record Date and/or the record date to be set in respect of the Additional Tender Offer have been entered into the Company's Loyalty Register

**Provide a scanned copy of the Tender Form along with supporting documents to [GabelliOffer@computershare.co.uk](mailto:GabelliOffer@computershare.co.uk)**

The information contained herein is for informational purposes only and does not purport to be full or complete. No reliance may or should be placed by any person for any purpose whatsoever on the information or answers contained or derived herein, or on its completeness, accuracy or fairness, and any such information is subject to change. If you believe you are a Qualifying Shareholder, please connect with [GMPteam@gabelli.com](mailto:GMPteam@gabelli.com) for further assistance and understanding of your ownership in the Company.